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重慶長安民生物流股份有限公司

**CMA Logistics Co., Ltd.\***

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**NOTICE OF LISTING ON THE GROWTH ENTERPRISE MARKET OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED AND  
CLARIFICATION ANNOUNCEMENT**

**BY WAY OF PLACING OF H SHARES**

<b>Number of Placing Shares</b>	<b>: 55,000,000 H Shares</b> (comprising 50,000,000 Placing New Shares to be offered by the Company and 5,000,000 Sale H Shares to be offered by the Vendors)
<b>Placing Price</b>	<b>: not more than HK\$2.70 per H Share and expected to be not less than HK\$2.30 per H Share</b>
<b>Nominal value</b>	<b>: Rmb1.00 each</b>
<b>Board lot</b>	<b>: 1,000 Shares</b>
<b>Stock code</b>	<b>: 8217</b>

**Sponsor and Arranger**

**ANGLO CHINESE**  
CORPORATE FINANCE, LIMITED

**Sole Bookrunner and Sole Lead Manager**



**China Everbright Securities (HK) Limited**

Unless otherwise defined herein, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 16 February, 2006 (the “Prospectus”) issued by CMA Logistics Co., Ltd. (the “Company”).

Copies of the Prospectus may be obtained, for information purposes only, from 5:00 pm on 16 February, 2006 to 3 March, 2006 (both days inclusive) at the office of Anglo Chinese Corporate Finance, Limited at 40th Floor, Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

The board of directors of the Company wishes to clarify that the date of Underwriting Agreement referred to on page VII-4 of the Prospectus should be 16 February, 2006 instead of 16 February, 2005.

Pursuant to the Underwriting Agreement, the Company is offering 50,000,000 Placing New Shares for subscription and the Vendors are offering 5,000,000 Sale H Shares for sale by way of Placing, on and subject to the terms and conditions as set out in the Prospectus.

The Placing Price is expected to be fixed by agreement between China Everbright (for itself and on behalf of the Underwriters) and the Company (for itself and on behalf of the Vendors) on the Price Determination Date, which is expected to be on or before 17 February, 2006. If, for any reason, China Everbright (for itself and on behalf of the Underwriters) and the Company (for itself and on behalf of the Vendors) are unable to reach an agreement on the Placing Price on or before 12:00 noon 20 February, 2006, the Placing will not become unconditional and will lapse.

Application has been made to the GEM Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the H Shares to be issued and to be sold as described in the Prospectus on GEM. Dealings in the H Shares on GEM are expected to commence at 9:30 a.m. on 23 February, 2006.

Application for the Placing Shares will only be considered on the basis of the terms and conditions as stated in the Prospectus.

The Placing is conditional upon the fulfilment of the conditions set forth under the paragraph headed “Conditions of the Placing” in the section headed “Structure and conditions of the Placing” in the Prospectus. Prospective investors of the Placing Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company given by China Everbright acting as the Lead Manager of the Placing, upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the listing date. If such conditions are not fulfilled (or, where applicable, waived by China Everbright) in accordance with the terms and conditions of the Underwriting Agreement on or before the dates and times as specified therein, the Placing will lapse and all monies will be refunded to applicants of the Placing without interest and the Stock Exchange will be notified immediately. An announcement of notice for the lapse of the Placing would be made on the GEM website on the next business day immediately following such lapse.

Subject to the granting by the GEM Listing Committee of the Stock Exchange of the listing of, and permission to deal in, the H Shares on GEM, as well as compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the Central Clearing and Settlement System (“CCASS”) with effect from the date of commencement of dealings in the H Shares on GEM or on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The level of indication of interests in the Placing, the final Placing Price and the basis of allocation of the Placing Shares are expected to be published on the GEM website on or before 22 February, 2006.

By order of the Board  
**CMA Logistics Co., Ltd.\***  
**Yin Jiaxu**  
*Chairman*

Hong Kong, 16 February, 2006

As at the date of this announcement, the Directors of the Company are:

*Executive Directors:*

Yin Jiaxu  
Huang Zhangyun  
Lu Xiaozhong  
Shi Chaochun  
James H McAdam

*Non-executive Directors:*

Lu Guoji  
Koay Peng Yen  
Zhang Baolin  
Cao Dongping  
Wu Xiaohua  
Lau Man Yee, Vanessa

*Independent Non-executive Directors:*

Wang Xu  
Peng Qifa  
Chong Teck Sin

*This announcement and a copy of the Prospectus will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving the information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*\* for identification purposes only*