

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



重慶長安民生物流股份有限公司
CMA Logistics Co., Ltd.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8217)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of CMA Logistics Co., Ltd. (the "Company") announces that a meeting of the Board will be held at Conference Room, Changdu Holiday Inn, Yubei District, Chongqing, the People's Republic of China (the "PRC") on 28 March, 2007 (Wednesday) at 09:30 a.m. for the following purposes:

- (1) To consider and approve the annual audited consolidated results of the Company and its subsidiaries (the "Group") for the financial year ended 31 December, 2006 and report of the Board;
- (2) To consider and approve the draft announcement of the annual audited consolidated results of the Group for the financial year ended 31 December, 2006 to be published on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited;
- (3) To consider the payment of annual dividend for the year ended 31 December 2006, if any;
- (4) To consider the closure of the register of members, if necessary;
- (5) To consider and approve the time and venue of the Company's forthcoming annual general meeting; and
- (6) To consider and approve other matters, if any.

By order of the Board
CMA Logistics Co., Ltd.
Yin Jia Xu
Chairman

Chongqing, the PRC, 13 March, 2007

As at the date of this announcement, the executive directors of the Company are Mr. Yin Jia Xu, Mr. Huang Zhang Yun, Mr. Lu Xiao Zhong, Mr. Shi Chao Chun and Mr. James H McAdam; the non-executive directors of the Company are Mr. Lu Guo Ji, Mr. Daniel C. Ryan, Mr. Zhang Bao Lin, Ms. Cao Dong Ping, Mr. Wu Xiao Hua and Ms. Lau Man Yee, Vanessa; and the independent non-executive directors of the Company are Ms. Wang Xu, Mr. Peng Qi Fa and Mr. Chong Teck Sin

This announcement, for which the directors of CMA Logistics Co., Ltd. collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to CMA Logistics Co., Ltd. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting.

** For identification only*