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重慶長安民生物流股份有限公司
CMA Logistics Co., Ltd.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
 (Stock Code: 8217)

**RESULTS OF ANNUAL GENERAL MEETING
 HELD ON 31 MAY 2007**

Reference is made to the notice of annual general meeting (“AGM Notice”) of CMA Logistics Co., Ltd. (the “Company”) issued on 12 April 2007. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Notice.

The annual general meeting (“AGM”) of the Company was held at Conference Room, No. 561, Hongjin Road, Yuebei District, Chongqing, the PRC, at 10:00 a.m. on 31 May 2007. The board (“Board”) of directors (“Directors”) of the Company is pleased to announce that all the resolutions set out in the AGM Notice were duly passed.

The voting of all the resolutions set out in the AGM Notice were taken by poll. The poll results are as follows:

	RESOLUTIONS	No. of votes (%)		Total no. of shares held by the shareholders who attend the AGM and have the right to vote
		For	Against	
Resolution No. 1 (ordinary resolution)	to approve the Report of the Board of Directors for the year ended 31 December 2006	120,789,000 (100%)	0 (0%)	120,789,000
Resolution No. 2 (ordinary resolution)	to approve the Report of the Supervisory Committee for the year ended 31 December 2006	120,789,000 (100%)	0 (0%)	120,789,000
Resolution No. 3 (ordinary resolution)	to approve the audited consolidated accounts and the Report of the Auditors for the year ended 31 December 2006	120,789,000 (100%)	0 (0%)	120,789,000

	RESOLUTIONS	No. of votes (%)		Total no. of shares held by the shareholders who attend the AGM and have the right to vote
		For	Against	
Resolution No. 4 (ordinary resolution)	to approve the Report on financial matters of the Company for the year ended 31 December 2006	120,789,000 (100%)	0 (0%)	120,789,000
Resolution No. 5 (ordinary resolution)	to approve the Company's investment plans for 2007	120,789,000 (100%)	0 (0%)	120,789,000
Resolution No. 6 (ordinary resolution)	to approve the change of use of proceeds	120,789,000 (100%)	0 (0%)	120,789,000
Resolution No. 7 (ordinary resolution)	to decide the declaration of a final dividend of RMB0.08 (including tax) per share for the year ended 31 December 2006	120,789,000 (100%)	0 (0%)	120,789,000
Resolution No. 8 (ordinary resolution)	to approve the re-appointment of PricewaterhouseCoopers as its 2007 international auditor, for a term to expire by the next AGM, and to authorize the Board to determine its remuneration; to consider and approve the re-appointment of PricewaterhouseCoopers Zhong Tian Certified Public Accountants Ltd. Co. as its 2007 PRC auditor, for a term to expire by the next AGM, and to authorize the Board to determine its remuneration	120,789,000 (100%)	0 (0%)	120,789,000
Resolution No. 9 (special resolution)	to approve amendments to the Articles of Association	120,789,000 (100%)	0 (0%)	120,789,000
Resolution 10 (special resolution)	to approve the grant of general mandate on issue of additional Shares of the Company	120,689,000 (99.9172%)	100,000 (0.0828%)	120,789,000

As at the record date of the AGM (i.e. 30 April 2007), the issued share capital of the Company comprised 162,064,000 shares, being the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. The Company's share registrar, Computershare Hong Kong Investor Services Limited, and Zhonghao Law Firm were appointed as the scrutineers for the vote-taking at the AGM.

By order of the Board
CMA Logistics Co. Ltd.
Yin Jiaxu
Chairman

Chongqing, the PRC, 31 May 2007

As at the date of this announcement, the Board comprises:

Executive directors

Yin Jiayu
Huang Zhangyun
Lu Xiaozhong
Shi Chaochun
James H Mcadam

Non-executive directors

Lu Guoji
Daniel C. Ryan
Zhang Baolin
Cao Dongping
Wu Xiaohua
Lau Man Yee, Vanessa

Independent non-executive directors

Wang Xu
Peng Qifa
Chong Teck Sin

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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