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重慶長安民生物流股份有限公司

Changan Minsheng APLL Logistics Co., Ltd. *

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8217)

**NOTICE OF THE 2011 FIRST CLASS MEETING
FOR HOLDERS OF THE H SHARES**

NOTICE IS HEREBY GIVEN that the 2011 first class meeting of the holders of the H Shares (the "**Class Meeting for Holders of the H Shares**") of Changan Minsheng APLL Logistics Co., Ltd. (the "**Company**") will be held at the meeting room, No.561, Hongjin Road, Yubei District, Chongqing, the People's Republic of China (the "**PRC**") at 10:00 a.m. (or immediately after the conclusion or adjournment of the 2010 annual general meeting of the Company) on 30 June 2011 to consider and approve (if thinks fit) the passing of following resolution as special resolution:

AS SPECIAL RESOLUTION

1. To approve the proposed Renewal and Extension of the Validity Period of the Resolutions Regarding the Proposed Transfer of Listing of the H Shares from the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited to the Main Board of The Stock Exchange of Hong Kong Limited: to approve the validity of the relevant resolutions with retrospective effect for a period to commence on 19 March 2011 and to expire on 31 December 2012.

By Order of the Board of Directors
Changan Minsheng APLL Logistics Co., Ltd.
Gao Peizheng
Executive Director

Chongqing, the PRC, 13 May 2011

Notes:

- (1) In order to determine the Shareholders who are entitled to attend and vote at the Class Meeting for Holders of the H Shares, the Company's register of H Shareholders will be closed from 31 May 2011 to 30 June 2011 (both days inclusive), during which period no transfer of H Shares will be registered. Holders of H Shares

who wish to be eligible for voting will have to return all their instruments of transfer together with the relevant Share certificates to Computershare Hong Kong Investor Services Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on 30 May 2011.

- (2) Shareholders who intend to attend the Class Meeting for Holders of the H Shares will have to return the completed reply slip to the Company's H share registrar Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong on or before 10 June 2011. The reply slip may be delivered by post, telegram or facsimile (Fax No. for H shareholders is (852) 28650990).
- (3) A shareholder who has the right to attend and vote at the Class Meeting for Holders of the H Shares is entitled to appoint a proxy or proxies (whether or not a member) to attend and vote on his behalf (if only one proxy is appointed, when voting by show of hands and by poll; and if more than one proxy are appointed, then only when voting by poll). In the event more than one proxy is appointed, the instruments of appointment should indicate the class and number of Shares the proxies are representing.
- (4) Shareholders and their proxies should show their documents of identity when attending the Class Meeting for Holders of the H Shares.
- (5) The instrument appointing a proxy must be made in writing under the hand of the appointor or his attorney duly notarized in writing. If the appointor is a legal person, the relevant instrument must bear the chop of the legal person, or submitted in person by a director or duly authorized person.
- (6) The instrument of appointment must be delivered to the Company's share registry Computershare Hong Kong Investor Services Limited 24 hours before the commencement of the Class Meeting for Holders of the H Shares.
- (7) After the completion and delivery of the form of proxy, a shareholder may still attend and vote at the Class Meeting for Holders of the H Shares.
- (8) Shareholders attending the Class Meeting for Holders of the H Shares will be responsible for their own traveling and accommodation expenses.

As at the date of this announcement, the board of the director of the Company comprises: (1) Mr. Gao Peizheng, Mr. Lu Xiaozhong, Mr. William K Villalon and Mr. Shi Chaochun as the Executive directors; (2) Mr. Zhang Lungang (Chairman of the Board), Mr. Lu Guoji (Vice Chairman of the Board), Ms. Lau Man Yee, Vanessa, Mr. Li Ming, Mr. Wu Xiaohua and Mr. Danny Goh Yan Nan as the Non-executive directors; (3) Ms. Wang Xu, Mr. Peng Qifa and Mr. Chong Teck Sin as the Independent non-executive directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the pages of "Latest Company Announcements" on the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting.

** For identification purpose*