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重慶長安民生物流股份有限公司
Changan Minsheng APLL Logistics Co., Ltd. *

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01292)

NOTICE OF 2016 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the 2016 first extraordinary general meeting (“EGM”) of Changan Minsheng APLL Logistics Co., Ltd. (the “Company”) will be held at the conference room, No.561, Hongjin Road, Yubei District, Chongqing, the People’s Republic of China, at 10:00 a.m. on 30 November 2016, to consider and approve (if thinks fit) the passing of following resolutions:

ORDINARY RESOLUTIONS

1. To consider and approve the election of Mr. Li Xin as a non-executive director of the Company for a term commencing from the conclusion of the EGM until the expiry of the term of the fourth session of the Board of Directors of the Company and to authorize the Board of Directors of the Company to fix the remuneration and to enter into the service contract with Mr. Li Xin on and subject to such terms and conditions as the Board of Directors of the Company shall think fit and to do all such acts and things to give effect to such matters; (*note 6*)
2. To consider and approve the election of Mr. Chen Jianfeng as the shareholder representative supervisor of the Company with a term commencing from the conclusion of the EGM until the expiry of the term of the fourth session of the Supervisory Committee of the Company and to authorize the Board of Directors of the Company to fix the remuneration and to enter into service or employment contract with Mr. Chen Jianfeng on and subject to such terms and conditions as the Board of Directors of the Company shall think fit and to do all such acts and things to give effect to such matters; (*note 6*)
3. To consider and approve the resolution regarding the further acquisition of 2.39% equity interest in Binqi Zhuangbei Group Financial Limited Liability Company by the Company from Zhongyuan Special Steel Co., Ltd. at consideration of RMB 120, 234,674.(*note 7*)

By Order of the Board
Changan Minsheng APLL Logistics Co., Ltd.
Xie Shikang
Chairman

Chongqing, the PRC
14 October 2016

Notes:

(1) Closure of register of members for the EGM

In order to determine the shareholders of H shares who will be entitled to attend the EGM, the Company will suspend registration of transfer of shares from 31 October 2016 to 30 November 2016, both days inclusive.

In order to qualify to attend the EGM and to vote thereat, non-registered holders of H shares of the Company whose transfer documents have not been registered must deposit the transfer documents accompanied by relevant share certificates with the Company's H share registrar's transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on 28 October 2016. Holders of H shares whose names are recorded in the register of members of the Company on 30 November 2016 are entitled to attend and vote at the EGM.

(2) Shareholders who intend to attend the EGM will have to return the completed reply slip to the Company's H share registrar Computershare Hong Kong Investor Services Limited (in respect of H shares) or the office of the Board of Directors of the Company at No. 561, Hongjin Road, Yuebei District, Chongqing, the PRC (postal code 401121) (in respect of domestic shares, including non-H foreign shares, same hereinafter) on or before 9 November 2016. The reply slip may be delivered by post, telegram or facsimile (Fax No. for H shareholders is (852) 2865 0990 or Fax No. for domestic shareholders is (8623) 89182265).

(3) A shareholder who has the right to attend and vote at the EGM is entitled to appoint a proxy or proxies (whether or not a member) to attend and vote on his behalf. In the event more than one proxy is appointed, the instruments of appointment should indicate the class and number of shares the proxies are representing.

The instrument appointing a proxy must be made in writing under the hand of the appointor or his attorney duly notarized in writing. If the appointor is a legal person, the relevant instrument must bear the chop of the legal person, or submitted in person by a director or duly authorized person.

The instrument of appointment must be delivered to the Company's share registry Computershare Hong Kong Investor Services Limited (in respect of H shares) or the office of the board of directors of the Company (in respect of domestic shares) 24 hours before the commencement of the EGM.

After the completion and delivery of the form of proxy, a shareholder may still attend and vote at the EGM.

(4) Shareholders and their proxies should show their documents of identity when attending the EGM.

(5) Shareholders attending the EGM will be responsible for their own traveling and accommodation expenses.

(6) Details biographies of the candidates for non-executive director and shareholder representative supervisor are set out in the announcement dated 31 August 2016 and a circular to be dispatched to Shareholders on or about 11 November 2016 (the "**Circular**").

(7) Please refer to the announcement of the Company dated 12 October 2016 and the **Circular** for further details.

As at the date of this notice, the Board comprises: (1) Mr. Xie Shikang, Mr. Lu Xiaozhong, Mr. William K Villalon and Mr. Shi Jinggang as the executive directors; (2) Mr. Wu Xiaohua and Mr. Danny Goh Yan Nan as the non-executive directors; (3) Mr. Chong Teck Sin, Mr. Poon Chiu Kwok, Mr. Jie Jing and Ms. Zhang Yun as the independent non-executive directors.

** For identification purpose only*