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重慶長安民生物流股份有限公司
Changan Minsheng APLL Logistics Co., Ltd. *

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01292)

INSIDE INFORMATION
ACCEPTANCE BY THE CSRC TO PROCESS THE COMPANY'S
APPLICATION FOR THE H SHARE FULL CIRCULATION

This announcement is made by Changan Minsheng APLL Logistics Co., Ltd. (the “**Company**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”).

The Company is pleased to announce that on 9 February 2022, it received the official acceptance letter “Acceptance Notice of the Application for Administrative Permission from the CSRC No. 220233” (《中國證監會行政許可申請受理單》220233 號) from the China Securities Regulatory Commission (the “**CSRC**”), stating that the CSRC has accepted the Company’s application regarding the implementation of the H share full circulation. Under the application, the Company has applied for the conversion of 74,844,800 domestic shares of the Company in issue into H shares and the listing thereof on the Stock Exchange (the “**Conversion and Listing**”).

Upon the completion the Conversion and Listing, the shareholders of 74,844,800 domestic shares participating in it still need to fulfill the shares lock-up undertaking in accordance with the Listing Rules and applicable laws and regulations.

As at the date of this announcement, the implementation plan of the Conversion and Listing has not been finalised. The Conversion and Listing is subject to, among others, the performance of other relevant procedures as required by the CSRC, the Stock Exchange and other domestic and foreign regulatory authorities. The Company will make further announcements on the progress of the Conversion and Listing in compliance with the requirements under the Listing Rules and applicable laws and regulations.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Changan Minsheng APLL Logistics Co., Ltd.
Xie Shikang
Chairman

Chongqing, the PRC
10 February 2022

As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. Xie Shikang, Mr. Chen Wenbo and Mr. Wan Nianyong as the executive directors; (2) Mr. Che Dexi, Mr. Man Hin Wai Paul (also known as Paul Man) and Mr. Xia Lijun as the non-executive directors; (3) Mr. Chong Teck Sin, Mr. Poon Chiu Kwok, Mr. Jie Jing and Ms. Zhang Yun as independent non-executive directors.

** For identification purpose only*