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**重慶長安民生物流股份有限公司**  
**Changan Minsheng APLL Logistics Co., Ltd. \***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01292)**

**COMPLETION OF THE H SHARE FULL CIRCULATION**

**INTRODUCTION**

Reference is made to the announcements (the “**Announcements**”) of Changan Minsheng APLL Logistics Co., Ltd. (the “**Company**”) dated 23 June 2022 and 27 September 2022 in relation to the implementation of the H share full circulation programme of the Company. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

**COMPLETION OF THE H SHARE FULL CIRCULATION**

The board of directors of the Company (the “**Board**”) is pleased to announce that the conversion of up to 74,844,800 unlisted domestic shares held by 2 participating holders into H Shares of the Company (the “**Converted H Shares**”) was completed on 25 November 2022. Dealings in the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. 28 November 2022.

## SHAREHOLDING STRUCTURE

Set out below the share capital structure of the Company before and immediately upon completion of the Conversion and Listing:

Class of shares	Immediately prior to Conversion and Listing		Immediately upon completion of the Conversion and Listing	
	Number of shares	Approximate percentage	Number of shares	Approximate percentage
H shares	55,000,000	33.94%	129,844,800	80.12%
Domestic shares	67,000,320	41.34%	25,774,720	15.90%
non-H foreign shares	40,063,680	24.72%	6,444,480	3.98%
<b>Total</b>	<b>162,064,000</b>	<b>100%</b>	<b>162,064,000</b>	<b>100%</b>

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

*By Order of the Board*  
**Changan Minsheng APLL Logistics Co., Ltd.**  
*Xie Shikang*  
**Chairman**

Chongqing, the PRC  
25 November 2022

*As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. Xie Shikang, Mr. Chen Wenbo and Mr. Wan Nianyong as the executive directors; (2) Mr. Che Dexi, Mr. Man Hin Wai Paul (also known as Paul Man) and Mr. Xia Lijun as the non-executive directors; (3) Mr. Chong Teck Sin, Mr. Poon Chiu Kwok, Mr. Jie Jing and Ms. Zhang Yun as independent non-executive directors.*

*\* For identification purpose only*